

## **Go Digital / eDelivery - End Investor eMail from RIA**

Subject Line:

Dear [NAME]

I hope this email finds you and yours in good health and good spirits. In this unusual time where many of us are relying on technology to stay informed with convenience and peace of mind, I wanted to remind you of the benefits of choosing eDelivery for your accounts in custody with Pershing. You have access to your investment account information electronically and documents such as statements, confirms prospectuses and tax statement.

You can get started right now and in a few short minutes you can complete the process and begin to realize the positive, short and long-term benefits-

### **Activate Now**

- Log into your account [here](#),
- Then, select 'Go Paperless'
- Follow the on-screen prompts.

### **Once enrolled, start to enjoy -**

**Faster Delivery** – Take the worry – and waiting – out of getting your account information through traditional mail delivery. Less mail to open and manage.

**Convenience** – With eDelivery, you can reduce the clutter at home. Like an online file cabinet, you can quickly search for and find what you need.

**Security** –Your account information is safe in a password protected environment that eliminates the risk of sensitive information being sent through the mail and reduces the risk of identity theft.

**Eco Friendliness** - You can help the environment while eliminating clutter by cutting down on printed paper.

If you have any questions or would like to learn more about eDelivery or other digital features, please call me at xxx-xxx-xxx.

Regards,

[INSERT EMAIL SIGNATURE]