

# Going Digital

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## ***Suggested language to help engage your firm and clients.***

Dear [ADVISOR NAME],

During this period of disruption, as we are all working differently, Pershing offers you a number of powerful digital tools to support your most critical efforts. [Go Digital](#) to seamlessly conduct your business and serve your clients online. This resource center includes information to help you access and use all the features and solutions available via Pershing's NetX360® professional advisor platform. NetX360 provides the technology to manage your entire business efficiently—from client onboarding to trading, operations and reporting.

NetX360 enables you to:

- Conveniently and quickly deposit checks through any mobile device
- View what your clients are seeing in NetXInvestor—Pershing's investor portal—through My Client View, enabling a more efficient and productive online interaction
- Demonstrate value to your clients with advanced data reporting and analytics
- Simplify the way you do business with tools that enable you to buy and sell with Single Order Entry and Block Trading and Rebalancing capabilities
- Stay abreast of ever-evolving regulatory and market changes

Our focus today is the same as it's always has been---providing the best solutions to help you work more efficiently so you can serve your clients more effectively.

If you have any questions on NetX360, please contact (NAME).

All my best,

[INSERT EMAIL SIGNATURE]

